



107202011001731



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

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Company Representative

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Company Information

SEC Registration No. 0000091447
Company Name SEMIRARA MINING CORP.
Industry Classification Miscellaneous Business Activities
Company Type Stock Corporation

Document Information

Document ID 107202011001731
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CERTIFICATION
AFFIDAVIT

COVER SHEET

0 0 0 0 0 0 0 9 1 4 4 7

SEC Registration Number

S E M I R A R A M I N I N G C O R P O R A T I O N

(Company's Full Name)

2 N D F L O O R D M C I P L A Z A B U I L D I N G
 2 2 8 1 P A S O N G T A M O E X T E N S I O N
 M A K A T I C I T Y

(Business Address: No. Street City/Town/Province)

Atty. John R. Sadullo
(Contact Person)

888-3000
(Company Telephone Number)

1 2 3 1
(Fiscal Year)

G I S - A
(Form Type)

Month *Day*
 (Annual Meeting¹)

 (Secondary License Type, If Applicable)

CRMD
Dept. Requiring this Doc.

 Amended Articles Number/Section

 Total No. of Stockholders

Total Amount of Borrowings

 Domestic Foreign

 To be accomplished by SEC Personnel concerned

 File Number

 LCU

 Document ID

 Cashier

S T A M P S

Remarks: Please use BLACK ink for scanning purposes.

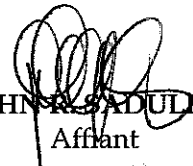
¹ First Monday of May of each year.

AFFIDAVIT

I, **JOHN R. SADULLO**, of legal age, Filipino, and with office address located 2nd Floor, DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City, after being duly sworn to in accordance with law, hereby depose and state:

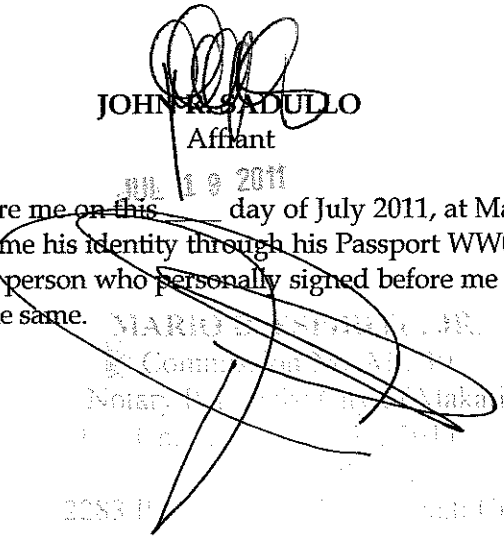
1. That I am the duly elected and qualified Corporate Secretary of Semirara Mining Corporation (henceforth the "Corporation"), a corporation duly organized and existing under the laws of the Republic of the Philippines, with office address above-mentioned;
2. That on May 4, 2011, the Corporation sent by registered mail to Messrs. Chen Xiaoe and Luismil D. Gala who are among the Top Twenty (20) stockholders of the Corporation requesting for their Tax Identification Number ("TIN") for purposes of submitting the Corporation's 2011 General Information Sheet ("GIS"), copies of the letters both dated May 4, 2011 and the Registry Receipts issued by the Makati Central Post Office, respectively, are hereto integrally attached as Annexes "A" and "B";
3. That notwithstanding such notice, the Corporation has not received the requested TIN on or before the deadline stated in the notice, hence, the Corporation submitted its GIS and was duly stamped received by the Securities and Exchange Commission ("Commission") on May 24, 2011;
4. That on July 14, 2011, the Board of Directors of the Corporation, at its Special Meeting approved the appointment of Mr. Denardo M. Cuayo as Vice-President for Business Development, necessitating the submission of an Amended GIS pursuant to SEC Memorandum Circular No. 3-2007. Said appointment was likewise disclosed by the Corporation via Current Report in SEC Form 17-C, which was duly stamped received by the Commission on July 15, 2011;
5. That this Affidavit is executed to attest to the veracity of the foregoing statements and for purposes of submitting the Corporation's 2011 Amended General Information Sheet.

IN WITNESS WHEREOF, I have hereunto set my hands on this 19 day of July 2011, at Makati City, Metro Manila.


JOHN R. SADULLO
Affiant

SUBSCRIBED AND SWORN, to before me on this 19 day of July 2011, at Makati City, by John R. Sadullo who has satisfactory proven to me his identity through his Passport WW0173800 valid until September 8, 2012, and that he is the same person who personally signed before me the foregoing Affidavit and acknowledged that he executed the same.

Doc. No. 60 ;
Page No. 17 ;
Book No. XVII ;
Series of 2011.


2283
PTR No. 111
IBP No. 742
MCLE Compliance No. 11-001788v
P-01 No. 39509



SEMIRARA
MINING
CORPORATION

ANNEX "A"

May 4, 2011

Mr. CHEN XIAOER
c/o No. 40 Gov. Licaros Street
BF Resort, Las Pinas City

Dear Mr. Chen:

The Securities and Exchange Commission (SEC) pursuant to its Memorandum Circular No. 5, Series of 2006, requires all domestic stock corporations to submit its General Information Sheet (GIS) using the SEC's revised GIS_STOCK (v.2005). One of the requirements to be indicated in the revised GIS is the "top 20" stockholders of the reporting Corporation with their corresponding Tax Identification Number (TIN).


Considering that you are among the "top 20" stockholders of the Corporation, may we request that you provide us your TIN on or before May 16, 2011, so that the Corporation would be able to submit the required GIS on time with the SEC and disclose the same with the Philippine Stock Exchange. For your convenience, you may call in your TIN at Tel. Nos. 888-3674 and 888-3616 and look for Ms. Chery. You may likewise email it at cllumbis@dmcinet.com; slsibug@dmcinet.com or jrsadullo@dmcinet.com.

Thank you very much for your prompt attention.

Very truly yours,

SEMIRARA MINING CORPORATION

By:


JOHN R. SADULLO
Corporate Secretary

REGISTERED RECEIPT

REGISTERED

Post Office: **CENTRAL P. O. MANILA**

Letter/Packages: **14142**

Posted on: **29**

Preserve this receipt for reference in case of inquiry

MAY 4 2011
Postmaster / Teller



SEMIRARA
MINING
CORPORATION

ANNEX "B"

May 4, 2011

Mr. LUISMIL D. GALA
181 Shaw Boulevard
Pasig City

Dear Mr. Gala:

The Securities and Exchange Commission (SEC) pursuant to its Memorandum Circular No. 5, Series of 2006, requires all domestic stock corporations to submit its General Information Sheet (GIS) using the SEC's revised GIS_STOCK (v.2005). One of the requirements to be indicated in the revised GIS is the "top 20" stockholders of the reporting Corporation with their corresponding Tax Identification Number (TIN).

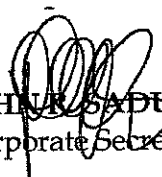
Considering that you are among the "top 20" stockholders of the Corporation, may we request that you provide us your TIN on or before May 16, 2011, so that the Corporation would be able to submit the required GIS on time with the SEC and disclose the same with the Philippine Stock Exchange. For your convenience, you may call in your TIN at Tel. Nos. 888-3674 and 888-3616 and look for Ms. Chery. You may likewise email it at cllumbis@dmcinet.com; slsibug@dmcinet.com or jrsadullo@dmcinet.com.

Thank you very much for your prompt attention.

Very truly yours,

SEMIRARA MINING CORPORATION

By:


JOHN P. SADULLO
Corporate Secretary

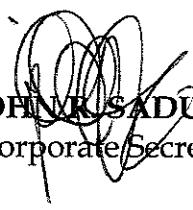
REGISTRY RECEIPT
MAKATI CENTRAL P.O. 14140
METRO MANILA
PRESERVE THIS RECEIPT FOR REFERENCE IN CASE OF INQUIRY
MAY 4 2011
Postmaster / Teller



CERTIFICATION

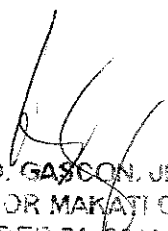
In compliance with Memorandum Circular No. 6, Series of 2006 dated April 7, 2006, issued by the Securities and Exchange Commission (SEC) requiring the submission of registered corporations of SEC reportorial requirements, we submit herewith the diskette copy containing the *Amended* General Information Sheet (GIS) of **Semirara Mining Corporation** (Registration No. 91447) for the year 2011.

I hereby certify that the diskette/electronic file is in the same form and format as the GIS hard copy.


JOHN R. SADULLO
Corporate Secretary

SUBSCRIBED AND SWORN, to before me on ~~July 14~~ **JUL 14 2011** day of July 2011, at Makati City, by John R. Sadullo who has satisfactorily proven to me his identity through his Passport WW0173800 valid until September 8, 2012, and that he is the same person who personally signed before me the foregoing Secretary's Certificate and acknowledged that he executed the same.

Doc. No. 357 ;
Page No. 72 ;
Book No. XCVII ;
Series of 2011.


ATTY. BASILIO D. GASSON, JR.
NOTARY PUBLIC FOR MAKATI CITY
UNTIL DECEMBER 31, 2011
NOTARY PUBLIC APPOINTMENT NO. M-57
ROLL OF ATTORNEY NO. 51633
MCLC COMPLIANCE NO. III-0003967 / APRIL 23, 2006
IBP LIFE MEMBER ROLL NO. 09431 / JAN 4, 2011 / ZAMBALLO CHAPTER
PTR NO. 2643217 / JANUARY 4, 2011 / MAKATI CITY
2/F DMCI HOMES CORPORATE CENTRE
1321 APOLINARIO STREET, BANGKAL,
MAKATI CITY, METRO MANILA

AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR **2011**
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT TWO (2) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		SEMIRARA MINING CORPORATION	DATE REGISTERED:
BUSINESS/TRADE NAME:		N/A	February 26, 1980
SEC REGISTRATION NUMBER:		0000091447	FISCAL YEAR END:
DATE OF ANNUAL MEETING PER BY-LAWS:		First Monday of May of each year.	December 31
ACTUAL DATE OF ANNUAL MEETING:		May 2, 2011	CORPORATE TAX 000-190-324-000
COMPLETE PRINCIPAL OFFICE ADDRESS:		2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City	WEBSITE/URL ADDRESS: www.semiraramining.com
COMPLETE BUSINESS ADDRESS:		2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City	E-MAIL ADDRESS: N/A
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER:		SEC ACCREDITATION NUMBER (if applicable): N/A	TELEPHONE NUMBER(S):
Sycip Gorres Velayo & Company / Ms. Jessie D. Cabaluna			888-3555
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:		INDUSTRY CLASSIFICATION:	GEOGRAPHICAL CODE:
To engage in mining and coal exploration.		Coal Mining	N/A

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: **SEMIRARA MINING CORPORATION**

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php) (No. of shares X Par/Stated Value)
	Common	1,000,000,000	1.00	1,000,000,000.00
TOTAL		1,000,000,000	TOTAL P1.00	1,000,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
	631	Common	297,679,682		1.00	297,679,682.00	83.56
TOTAL			297,679,682	TOTAL	TOTAL P1.00	297,679,682.00	83.56

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
British	1	Common	150		1.00	150.00	0.00
Other Alien	2	Common	58,564,168		1.00	58,564,168.00	16.44
Chinese	1	Common	6,000		1.00	6,000.00	0.00
Percentage of Foreign Equity :			TOTAL 58,570,318	TOTAL	TOTAL P	58,570,318.00	16.44
TOTAL SUBSCRIBED P						356,250,000.00	100.00

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
	631	Common	297,679,682	1.00	297,679,682.00	83.56
TOTAL			297,679,682	TOTAL P	297,679,682.00	83.56

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
British	1	Common	150	1.00	150.00	0.00
Other Alien	2	Common	58,564,168	1.00	58,564,168.00	16.44
Chinese	1	Common	6,000	1.00	6,000.00	0.00
16.44 %			TOTAL 58,570,318	TOTAL P	58,570,318.00	16.44
TOTAL PAID-UP P					356,250,000.00	100.00

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:						
SEMIRARA MINING CORPORATION						
DIRECTORS / OFFICERS						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. David M. Consunji, Filipino 4688 Pasay Rd., Dasmarinas Vill., Makati City	N	C	Y	Chairman		113-322-093 Filipino
2. Isidro A. Consunji, Filipino 7 Bauhinia cor. Instia Rd., South Forbes Park, Makati City	N	M	Y	Vice-Chairman & CEO	N/C	100-985-420 Filipino
3. Victor A. Consunji, Filipino 4688 Pasay Rd., Dasmarinas Vill., Makati City	N	M	Y	President & COO	A/M	100-985-438 Filipino
4. Cesar A. Buenaventura, Filipino 27 Kasiyahan Homes, 58 Mckinley Rd., Forbes Park, Makati City	N	M	Y	N/A		121-507-656 Filipino
5. Jorge A. Consunji, Filipino 1183 Pasay Road, Dasmarinas Village, Makati City	N	M	Y	N/A		110-929-728 Filipino
6. Herbert M. Consunji, Filipino 15 Limasawa St., Magallanes Village, Makati City	N	M	Y	N/A		110-929-710 Filipino
7. Ma. Cristina C. Gotianun, Filipino 1296 Gladiola St., Dasmarinas Village, Makati City	N	M	Y	VP-Admin. & Compliance Ofcr.	C/C	163-777-902 Filipino
8. Victor M. Macalincag, Filipino 31 Don Vicente Ave., Corinthian Gardens, Quezon City	N	I	Y	N/A	N/M C/M A/C	107-018-314 Filipino
9. Federico E. Puno, Filipino 30 Norway St., Loyola Grand Villas, Quezon City	N	I	Y	N/A	N/M A/M C/M	107-330-944 Filipino
10. Ma. Edwina C. Laperal, Filipino 4688 Pasay Rd., Dasmarinas Vill., Makati City	N	M	Y	N/A		110-929-743 Filipino
11. George G. San Pedro, Filipino 375 San Antonio Ave., Pasig City	N	M	Y	VP-Optn. & Res. Mgr.		111-020-152 Filipino
12. Junalina S. Tabor, Filipino 141 Gen. Ordonez St., Sunnyville II Subd., Marikina Heights, Marikina City	N		N	CFO		138-509-960 Filipino
13. George B. Baquiran, Filipino 38 Marilag St., UP Village, Diliman, Quezon City	N		N	VP-Special Projects		4837-502-6 Filipino
14. John R. Sadullo, Filipino Unit 3B, Ongcapin Bldg., 901 Busilak cor. Bumatay Sts., Mandaluyong City	N		N	Corporate Secretary		912-202-759 Filipino
15. Jaime B. Garcia 1845 2-E Paco Pandana Twnhse., Paz Mendoza, Paco, Manila	N		Y	VP-Procurement & Logistics		110-957-265 Filipino
INSTRUCTIONS:						
FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.						
FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.						
FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.						
FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.						
FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:
SEMIRARA MINING CORPORATION

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
16. Denardo M. Cuayo, Filipino 12 Sandringham Dr., Barrington Place, Valley Golf, Antipolo, Rizal	N		Y	VP-Business Dev't		119-127-026 Filipino

INSTRUCTIONS:
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SEMIRARA MINING CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 635 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 55**

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php18,779,152,305.00 (December 31, 2010)

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNERSHIP		
1. DMCI Holdings, Inc. Filipino 3/F, Dacon Bldg., 2281 Pasong Tamo Ext., Makati City	Common	200,647,533	200,647,533.00	56.32%	200,647,533.00	004-703-376
	TOTAL	200,647,533	200,647,533.00			
2. PCD Nominee Corp. (NF) Non-Filipino 6767 Grd. Flr., Makati Stock Exchange, Ayala Avenue, Makati City	Common	58,563,768	58,563,768.00	16.44%	58,563,768.00	004-774-849-000
	TOTAL	58,563,768	58,563,768.00			
3. Dacon Corporation Filipino 2/F DMCI Plaza Bldg., 2281 Pasong Tamo Ext., Makati City	Common	43,500,918	43,500,918.00	12.21%	43,500,918.00	000-343-118
	TOTAL	43,500,918	43,500,918.00			
4. PCD Nominee Corp. Filipino 6767 Grd. Flr., Makati Stock Exchange, Ayala Avenue, Makati City	Common	34,030,591	34,030,591.00	9.55%	34,030,591.00	004-774-849-000
	TOTAL	34,030,591	34,030,591.00			
5. National Development Company Filipino NDC Bldg., 116 Tordesillas st., Salcedo Village, Makati City	Common	11,364,658	11,364,658.00	3.19%	11,364,658.00	000-164-120-000
	TOTAL	11,364,658	11,364,658.00			
6. DFC Holdings, Inc. Filipino 2281 Pasong Tamo Ext., Makati City	Common	6,299,666	6,299,666.00	1.77%	6,299,666.00	006-913-753-000
	TOTAL	6,299,666	6,299,666.00			
7. Privatization and Management Office Filipino North Davao Mining Corp. Bldg., 104 Gamboa St., Legaspi Vill., Makati City	Common	769,450	769,450.00	0.22%	769,450.00	209-203-483
	TOTAL	769,450	769,450.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			355,176,584.00		355,176,584.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SEMIRARA MINING CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 635			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 55			
TOTAL ASSETS BASED ON LATEST AUDITED FS: Php18,779,152,305.00 (December 31, 2010)						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. Fernwood Investments, Inc. Filipino 2281 Pasong Tamo Ext., Makati City	Common	419,876	419,876.00	0.12%	419,876.00	234-320-489-000
	TOTAL	419,876	419,876.00			
9. Guadalupe Holdings Corporation Filipino 2281 Chino Roces Avenue Extension, Makati City	Common	189,809	189,809.00	0.05%	189,809.00	007-24-170
	TOTAL	189,809	189,809.00			
10. Augusta Holdings, Inc. Filipino 2281 Pasong Tamo Ext., Makati City	Common	173,475	173,475.00	0.05%	173,475.00	007-431-514
	TOTAL	173,475	173,475.00			
11. Berit Holdings Corporation Filipino 2281 Pasong Tamo Ext., Makati City	Common	150,937	150,937.00	0.04%	150,937.00	006-936-923-000
	TOTAL	150,937	150,937.00			
12. Garcia, Jaime B. Filipino 1845 2-E Paco Pandana Townhouse, Paz Mendoza, Paco, Manila	Common	40,030	40,030.00	0.01%	40,030.00	110-957-265
	TOTAL	40,030	40,030.00			
13. Amatong, Isagani S. Filipino Amatong Cmpd., Quezon Ave., Mimutak, Dipolog City	Common	13,900	13,900.00	0.00%	13,900.00	129-859-543
	TOTAL	13,900	13,900.00			
14. Teng, Ching Bun Filipino 389 Quirino Highway, Novaliches, Q.C.	Common	10,000	10,000.00	0.00%	10,000.00	105-538-165
	TOTAL	10,000	10,000.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			998,027.00			
TOTAL AMOUNT OF PAID-UP CAPITAL					998,027.00	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>						

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SEMIRARA MINING CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 635			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 55			
TOTAL ASSETS BASED ON LATEST AUDITED FS: Php18,779,152,305.00 (December 31, 2010)						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15. Chen, Xiaer Chinese c/o 40 Gov. Licaros St., BF Resort, Las Pinas City	Common	6,000	6,000.00	0.00%	6,000.00	
	TOTAL	6,000	6,000.00			
16. Del Rosario, Victor J. or Rita S. Filipino 12/F Phinma Plaza, 39 Plaza Drive, Rockwell Center, Makati City	Common	6,000	6,000.00	0.00%	6,000.00	123-532-650
	TOTAL	6,000	6,000.00			
17. Gala, Luismil De Villa Filipino 181 Shaw Blvd., Pasig City	Common	5,000	5,000.00	0.00%	5,000.00	
	TOTAL	5,000	5,000.00			
18. Yap, Raymond A. Filipino 48B Baler St., SFDM, Q.C.	Common	5,000	5,000.00	0.00%	5,000.00	126-315-440
	TOTAL	5,000	5,000.00			
19. Gala, Luismil De Villa Filipino 181 Shaw Blvd., Pasig City	Common	5,000	5,000.00	0.00%	5,000.00	
	TOTAL	5,000	5,000.00			
20. Ho, Doris Teresa M. Filipino 520 T.M. Kalaw Ave., Ermita, Manila	Common	3,840	3,840.00	0.00%	3,840.00	101-357-770
	TOTAL	3,840	3,840.00			
21. OTHERS (Indicate the number of the remaining stockholders) - 615	Common	44,549	44,549.00	0.01%	44,549.00	
	TOTAL	44,549	44,549.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			75,389.00			
TOTAL AMOUNT OF PAID-UP CAPITAL					75,389.00	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>						

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: SEMIRARA MINING CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION		AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS		N/A	N/A
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)		N/A	N/A
1.3 LOANS/ CREDITS/ ADVANCES		N/A	N/A
1.4 GOVERNMENT TREASURY BILLS		N/A	N/A
1.5 OTHERS		N/A	N/A
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
		N/A	N/A
3. TREASURY SHARES		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
		N/A	N/A
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND		AMOUNT (PhP)	DATE DECLARED
5.1 CASH		1,781,250,000.00	April 27, 2010
5.2 STOCK		N/A	N/A
5.3 PROPERTY		N/A	N/A
TOTAL			
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	N/A	N/A	N/A
DATE ISSUED:	N/A	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)		TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES
		10	
			TOTAL MANPOWER COMPLEMENT

NOTE: USE ADDITIONAL SHEET IF NECESSARY

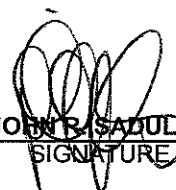
I, **JOHN R. SADULLO**, **Corporate Secretary** OF THE ABOVE-MENTIONED
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF (9) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

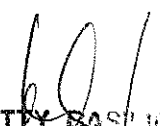
DONE THIS _____ DAY OF JULY, 2011 IN MAKATI CITY.

JUL 14 2011


JOHN R. SADULLO
SIGNATURE

SUBSCRIBED AND SWORN TO BEFORE ME IN **MAKATI CITY** CITY/PROVINCE, PHILIPPINES ON
JUL 14 2011

_____ AFFIANT PERSONALLY APPEARED BEFORE ME AND SATISFACTORILY PROVEN TO ME HIS IDENTITY THRU HIS PHILIPPINE PASSPORT WITH PASSPORT NO. WW0173800 VALID UNTIL SEPTEMBER 8, 2012, AND THAT HE IS THE SAME PERSON WHO PERSONALLY SIGNED BEFORE ME THE FOREGOING GENERAL INFORMATION SHEET AND ACKNOWLEDGED THAT HE EXECUTED THE SAME.


ATTY. BASILIO D. GASCON, JR.

NOTARY PUBLIC FOR NOTARY PUBLIC FOR CITY/PROVINCE
Notarial Commission No. _____ UNTIL DECEMBER 31, 2011
Commission expires on December 31, 2011
Roll of Attorney Number NOTARY PUBLIC APPOINTMENT NO. M-57
PTR No. ROLL OF ATTORNEY NO. 51855
IBP No. MCLE COMPLIANCE NO. 11-00089677 APRIL 23, 2008
Office Address: LIFE MEMBER ROLL NO. 03M/JAN 4, 2011 / ZAMBALES CHAPTER
PTR NO. 2643217 / JANUARY 4, 2011 / MAKATI CITY
2/F DMCI HOMES CORPORATE CENTRE
1321 APOLINARIO STREET, BANGKAL,
MAKATI CITY, METRO MANILA

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